Custom Surgical®
PARTNERS, INC.

Operational Assessment Checklist

☐ Recent Regulatory Reports; AO, Medicare, State

☐ Staffing Schedules, Block time schedules; Surgical Schedules previous 3 months

☐ Financial reports for previous 12 months; P&L, Balance Sheet, Cash Flow

☐ Revenue cycle data, A/R, Average Days to Collection

☐ Current Volume of Cases, Specialties, Payer Mix

☐ Meetings for the last 12 months, Studies, Benchmarks

☐ Operational Policies and Procedures; overview of all departments; QA, RM, IC, PS

☐ Allot time for staff interviews

☐ Questions and immediate concerns:

☐ Other: